



SCSK Corporation
Supplementary Information (Data Book)

2025/4/1 – 2026/3/31

Contents

Financial Review (Consolidated)	
I Sales by Segment - Quarterly Trends	1
II Sales by Customer Industry	2
III Sales by Segment & Customer Industry (Systems Development)	3
IV Sales by Segment & Customer Industry (System Maintenance and Operation / Services)	4
V Sales by Segment & Customer Industry (Packaged Software / Hardware Sales)	5
VI External Sales and Operating Profit by reportable Segment	6
VII Amount of Incoming Orders and Backlog by reportable Segment	7
VIII Amount of Incoming Orders and Backlog by Segment	8
IX Sales to Sumitomo Corporation	8
X Quarterly Trends	9
XI Financial Statements	
Consolidated Statements of Income, Cost of Sales, SG&A	10
Consolidated Statements of Financial Position	11
Consolidated Statements of Cash Flows	12
Financial Data	
I Results of Operations and Forecasts (Consolidated)	13
II Capital Expenditure, Depreciation & Amortization, R&D Expenses (Consolidated)	14
III Group Companies	15
Reference materials (excluding Net One Systems Co., Ltd.)	
I Sales by Segment - Quarterly Trends	16
II Sales by Customer Industry	17
III Sales by Segment & Customer Industry (Systems Development)	18
IV Sales by Segment & Customer Industry (System Maintenance and Operation / Services)	19
V Sales by Segment & Customer Industry (Packaged Software / Hardware Sales)	20
VI External Sales and Operating Profit by reportable Segment	21
VII Amount of Incoming Orders and Backlog by reportable Segment	22
VIII Amount of Incoming Orders and Backlog by Segment	23
IX Sales to Sumitomo Corporation	23
X Quarterly Trends	24

<Disclaimer>

- Forecasts, targets and outlooks included in this report are forward-looking statements based on information available as of the date of publication. Results and outcomes may differ materially from the forward-looking statements and no guarantee is made that targets will be reached. All such statements are subject to change without notice.
- SCSK cannot be held responsible for losses resulting from information contained in this report. This report should not be reproduced or retransmitted without authorization.

I Sales by Segment

(Millions of yen)

FY2025	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)
Net Sales	177,474	100.0	193,804	100.0	191,813	100.0	217,233	100.0	371,279	100.0	563,092	100.0	409,047	100.0	780,326	100.0
Systems Development	57,930	32.6	61,536	31.8	64,649	33.7	68,633	31.6	119,466	32.2	184,116	32.7	133,283	32.6	252,749	32.4
System Maintenance and Operation/ Services	70,973	40.0	73,071	37.7	75,871	39.6	78,234	36.0	144,045	38.8	219,917	39.1	154,106	37.7	298,152	38.2
Packaged Software/ Hardware Sales	48,571	27.4	59,196	30.5	51,291	26.7	70,365	32.4	107,767	29.0	159,059	28.2	121,657	29.7	229,425	29.4

FY2024	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)	Amount	Composition(%)
Net Sales	122,543	100.0	128,980	100.0	133,316	100.0	211,225	100.0	251,523	100.0	384,840	100.0	344,541	100.0	596,065	100.0
Systems Development	50,728	41.4	53,107	41.2	54,968	41.2	64,838	30.7	103,835	41.3	158,804	41.3	119,806	34.8	223,642	37.5
System Maintenance and Operation/ Services	48,321	39.4	49,666	38.5	52,475	39.4	71,601	33.9	97,988	39.0	150,463	39.1	124,076	36.0	222,065	37.3
Packaged Software/ Hardware Sales	23,493	19.2	26,206	20.3	25,872	19.4	74,785	35.4	49,699	19.8	75,572	19.6	100,658	29.2	150,357	25.2

YoY	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)
Net Sales	54,931	44.8	64,824	50.3	58,496	43.9	6,008	2.8	119,755	47.6	178,252	46.3	64,505	18.7	184,260	30.9
Systems Development	7,201	14.2	8,428	15.9	9,681	17.6	3,794	5.9	15,630	15.1	25,311	15.9	13,476	11.2	29,106	13.0
System Maintenance and Operation/ Services	22,651	46.9	23,405	47.1	23,396	44.6	6,633	9.3	46,057	47.0	69,453	46.2	30,029	24.2	76,087	34.3
Packaged Software/ Hardware Sales	25,078	106.7	32,989	125.9	25,419	98.2	-4,419	-5.9	58,067	116.8	83,487	110.5	20,999	20.9	79,067	52.6

II Sales by Customer Industry

(Millions of yen)

	FY2024 Apr.2024-Mar.2025		FY2025 Apr.2025-Mar.2026		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	170,049	28.5	215,765	27.7	45,716	26.9
Distributors	83,401	14.0	91,816	11.8	8,415	10.1
Financial Institutions	117,657	19.7	131,138	16.8	13,480	11.5
Banks	44,753	7.5	53,425	6.8	8,671	19.4
Securities Firms	16,339	2.7	17,852	2.3	1,513	9.3
Shopping Credit/ Leasing Companies	25,584	4.3	25,734	3.3	149	0.6
Insurance Companies	30,979	5.2	34,125	4.4	3,145	10.2
Communications/ Transportation	96,427	16.2	140,687	18.0	44,259	45.9
Utilities	12,109	2.0	18,339	2.4	6,229	51.4
Services	72,190	12.1	99,552	12.8	27,362	37.9
Public Services	30,093	5.0	63,657	8.2	33,564	111.5
Others	14,135	2.4	19,369	2.5	5,233	37.0
Total	596,065	100.0	780,326	100.0	184,260	30.9

* We made a partial amendment in previously disclosed data.

III Sales by Segment & Customer Industry (Systems Development)

(Millions of yen)

	FY2024 Apr.2024-Mar.2025		FY2025 Apr.2025-Mar.2026		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	73,788	33.0	84,723	33.5	10,935	14.8
Distributors	24,733	11.1	21,859	8.6	- 2,873	- 11.6
Financial Institutions	67,381	30.1	68,324	27.0	942	1.4
Banks	26,244	11.7	27,434	10.9	1,190	4.5
Securities Firms	8,290	3.7	9,661	3.8	1,371	16.5
Shopping Credit/ Leasing Companies	11,578	5.2	10,614	4.2	- 963	- 8.3
Insurance Companies	21,268	9.5	20,613	8.2	- 655	- 3.1
Communications/ Transportation	27,565	12.3	36,655	14.5	9,090	33.0
Utilities	7,244	3.2	7,732	3.1	487	6.7
Services	16,467	7.4	17,055	6.7	588	3.6
Public Services	6,782	3.0	10,301	4.1	3,518	51.9
Others	- 320	- 0.1	6,096	2.4	6,417	—
Total	223,642	100.0	252,749	100.0	29,106	13.0

Note 1: We made a partial amendment in previously disclosed data.

Note 2: Due to consolidation adjustments arising from differences in accounting standards between SCSK Corporation and Net One Systems Co., Ltd., an amount of ¥(4,346) million was recorded under the "Other" industry classification for the fiscal year ended March 31, 2025, and ¥2,331 million for the fiscal year ended March 31, 2026.

IV Sales by Segment & Customer Industry (System Maintenance and Operation/Services)

(Millions of yen)

	FY2024 Apr.2024-Mar.2025		FY2025 Apr.2025-Mar.2026		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	65,665	29.6	80,754	27.1	15,088	23.0
Distributors	34,226	15.4	39,429	13.2	5,203	15.2
Financial Institutions	37,451	16.9	45,839	15.4	8,387	22.4
Banks	14,151	6.4	18,653	6.3	4,502	31.8
Securities Firms	4,163	1.9	6,027	2.0	1,864	44.8
Shopping Credit/ Leasing Companies	11,331	5.1	12,297	4.1	965	8.5
Insurance Companies	7,805	3.5	8,860	3.0	1,055	13.5
Communications/ Transportation	30,926	13.9	51,612	17.3	20,686	66.9
Utilities	2,745	1.2	5,047	1.7	2,301	83.8
Services	32,062	14.4	43,137	14.5	11,074	34.5
Public Services	6,895	3.1	24,310	8.2	17,414	252.5
Others	12,091	5.4	8,020	2.7	- 4,070	- 33.7
Total	222,065	100.0	298,152	100.0	76,087	34.3

* We made a partial amendment in previously disclosed data.

V Sales by Segment & Customer Industry (Packaged Software/Hardware Sales)

(Millions of yen)

	FY2024 Apr.2024-Mar.2025		FY2025 Apr.2025-Mar.2026		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	30,595	20.3	50,287	21.9	19,691	64.4
Distributors	24,441	16.3	30,527	13.3	6,085	24.9
Financial Institutions	12,824	8.5	16,975	7.4	4,150	32.4
Banks	4,358	2.9	7,337	3.2	2,979	68.4
Securities Firms	3,885	2.6	2,163	0.9	- 1,722	- 44.3
Shopping Credit/ Leasing Companies	2,674	1.8	2,822	1.2	147	5.5
Insurance Companies	1,905	1.3	4,652	2.0	2,746	144.1
Communications/ Transportation	37,936	25.2	52,419	22.8	14,482	38.2
Utilities	2,119	1.4	5,560	2.4	3,440	162.3
Services	23,660	15.7	39,359	17.2	15,699	66.4
Public Services	16,414	10.9	29,045	12.7	12,630	76.9
Others	2,365	1.6	5,251	2.3	2,885	122.0
Total	150,357	100.0	229,425	100.0	79,067	52.6

* We made a partial amendment in previously disclosed data.

VI External Sales and Operating Profit by Reportable Segment - Quarterly Trends

(Millions of yen)

FY2025	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total							
	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin
	Industrial IT Business	51,119	28.8	7,110	13.9	51,327	26.5	7,177	14.0	52,297	27.3	7,701	14.7	55,653	25.6	7,612	13.7	102,446	27.6	14,287	13.9	154,744	27.5	21,989	14.2	107,951	26.4	15,314	14.2	210,398	27.0	29,602	14.1			
Financial IT Business	15,956	9.0	2,271	14.2	16,114	8.3	2,527	15.7	16,911	8.8	2,764	16.3	18,684	8.6	2,661	14.2	32,070	8.6	4,798	15.0	48,981	8.7	7,563	15.4	35,595	8.7	5,426	15.2	67,666	8.7	10,225	15.1				
IT Business Solutions	14,629	8.2	526	3.6	15,210	7.8	1,001	6.6	15,692	8.2	1,372	8.7	15,799	7.3	-291	-	29,840	8.0	1,527	5.1	45,532	8.1	2,900	6.4	31,492	7.7	1,081	3.4	61,332	7.9	2,609	4.3				
IT Platform Solutions	69,817	39.3	7,666	11.0	84,566	43.6	8,492	10.0	80,416	41.9	7,392	9.2	100,452	46.2	10,542	10.5	154,383	41.6	16,159	10.5	234,800	41.7	23,551	10.0	180,869	44.2	17,934	9.9	335,253	43.0	34,094	10.2				
IT Management Service	19,268	10.9	3,062	15.9	18,756	9.7	2,930	15.6	19,261	10.0	3,463	18.0	19,186	8.8	3,416	17.8	38,025	10.2	5,992	15.8	57,286	10.2	9,456	16.5	38,448	9.4	6,880	17.9	76,473	9.8	12,873	16.8				
Others	6,923	3.9	110	1.6	7,848	4.0	585	7.5	6,885	3.6	614	9.0	7,548	3.5	604	8.0	14,772	4.0	695	4.7	21,637	3.8	1,310	6.1	14,413	3.5	1,219	8.5	29,185	3.7	1,914	6.6				
Adjustment	-239	-0.1	-636	-	-19	-0.0	-1,219	-	368	0.2	-2,002	-	-91	-	-1,199	-	-259	-0.1	-1,855	-	109	0.0	-3,858	-	276	0.1	-3,202	-	17	0.0	-5,058	-				
Total	177,474	100.0	20,111	11.3	193,804	100.0	21,495	11.1	191,813	100.0	21,306	11.1	217,233	100.0	23,347	10.7	371,279	100.0	41,606	11.2	563,092	100.0	62,913	11.2	409,047	100.0	44,654	10.9	780,326	100.0	86,260	11.1				

FY2024	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total							
	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin	External Sales	Compo sition(%)	Operating Profit	Margin
	Industrial IT Business	46,327	37.8	6,473	14.0	49,026	38.0	7,323	14.9	51,167	38.4	8,255	16.1	52,855	25.0	8,107	15.3	95,354	37.9	13,796	14.5	146,522	38.1	22,052	15.1	104,022	30.2	16,362	15.7	199,377	33.4	30,159	15.1			
Financial IT Business	15,884	13.0	1,810	11.4	15,892	12.3	2,182	13.7	16,583	12.4	2,537	15.3	16,685	7.9	2,630	15.8	31,777	12.6	3,993	12.6	48,360	12.6	6,530	13.5	33,269	9.7	5,167	15.5	65,046	10.9	9,161	14.1				
IT Business Solutions	13,104	10.7	-191	-	13,426	10.4	-1,131	-	14,885	11.2	355	2.4	14,635	6.9	-695	-	26,530	10.5	-1,323	-	41,416	10.8	-967	-	29,521	8.6	-339	-	56,051	9.4	-1,662	-				
IT Platform Solutions	23,435	19.1	2,620	11.2	24,992	19.4	3,724	14.9	25,818	19.4	3,573	13.8	101,491	48.0	11,822	11.6	48,428	19.3	6,345	13.1	74,247	19.3	9,918	13.4	127,310	37.0	15,395	12.1	175,738	29.5	21,741	12.4				
IT Management Service	17,145	14.0	2,247	13.1	18,365	14.2	2,587	14.1	17,317	13.0	2,617	15.1	18,220	8.6	2,803	15.4	35,510	14.1	4,834	13.6	52,828	13.7	7,452	14.1	35,537	10.3	5,421	15.3	71,048	11.9	10,256	14.4				
Others	6,830	5.6	159	2.3	7,252	5.6	175	2.4	7,274	5.5	395	5.4	7,443	3.5	536	7.2	14,083	5.6	335	2.4	21,357	5.5	730	3.4	14,718	4.3	932	6.3	28,801	4.8	1,267	4.4				
Adjustment	-183	-0.2	-206	-	23	0.0	-818	-	269	0.2	-1,799	-	-106	-	-1,977	-	-160	-0.1	-1,024	-	108	0.0	-2,823	-	162	0.0	-3,777	-	2	0.0	-4,801	-				
Total	122,543	100.0	12,914	10.5	128,980	100.0	14,044	10.9	133,316	100.0	15,936	12.0	211,225	100.0	23,227	11.0	251,523	100.0	26,958	10.7	384,840	100.0	42,894	11.1	344,541	100.0	39,163	11.4	596,065	100.0	66,121	11.1				

YoY	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)
Industrial IT Business	4,792	10.3	637	9.8	2,300	4.7	-146	-2.0	1,129	2.2	-553	-6.7	2,798	5.3	-494	-6.1	7,092	7.4	490	3.6	8,222	5.6	-62	-0.3	3,928	3.8	-1,048	-6.4	11,020	5.5	-557	-1.8
Financial IT Business	71	0.5	460	25.4	221	1.4	345	15.8	328	2.0	226	8.9	1,998	12.0	31	1.2	292	0.9	805	20.2	620	1.3	1,032	15.8	2,326	7.0	258	5.0	2,619	4.0	1,063	11.6
IT Business Solutions	1,525	11.6	718	-	1,784	13.3	2,133	-	806	5.4	1,016	285.8	1,164	8.0	404	-	3,309	12.5	2,851	-	4,116	9.9	3,868	-	1,971	6.7	1,421	-	5,280	9.4	4,272	-
IT Platform Solutions	46,381	197.9	5,045	192.5	59,574	238.4	4,767	128.0	54,597	211.5	3,818	106.9	-1,038	-1.0	-1,279	-10.8	105,955	218.8	9,813	154.6	160,553	216.2	13,632	137.4	53,558	42.1	2,538	16.5	159,514	90.8	12,352	56.8
IT Management Service	2,123	12.4	814	36.3	391	2.1	342	13.2	1,943	11.2	845	32.3	966	5.3	613	21.9	2,514	7.1	1,157	23.9	4,458	8.4	2,003	26.9	2,910	8.2	1,459	26.9	5,425	7.6	2,616	25.5
Others	93	1.4	-49	-30.8	595	8.2	409	233.5	-408	-5.6	219	55.4	104	1.4	67	12.6	689	4.9	360	107.5	280	1.3	579	79.3	-304	-2.1	287	30.8	384	1.3	647	51.1
Adjustment	-55	-	-430	-	-42	-	-400	-	99	37.1	-203	-	14	-	777	-	-98	-	-831	-	1	1.0	-1,035	-	114	70.3	574	-	15	757.6	-257	-
Total	54,931	44.8	7,196	55.7	64,824	50.3	7,451	53.1	58,496	43.9	5,370	33.7	6,008	2.8	120	0.5	119,755	47.6	14,647	54.3	178,252	46.3	20,018	46.7	64,505	18.7	5,490	14.0	184,260	30.9	20,138	30.5

*From the Q1 of consolidated fiscal year ending March 31, 2026, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised. Segment information for the fiscal year ended March 31, 2025, has been restated to reflect this change in reportable segments.

Ⅶ Amount of Incoming Orders and Backlog by Reported Segment - Quarterly Trends

(Millions of yen)

FY2025	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	Incoming Orders		Compo sition(%)		Incoming Orders		Compo sition(%)		Incoming Orders		Compo sition(%)		Incoming Orders		Compo sition(%)		Incoming Orders		Compo sition(%)		Incoming Orders		Compo sition(%)		Incoming Orders		Compo sition(%)		Incoming Orders		Compo sition(%)	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)		
Industrial IT Business	46,953	27.1	62,309	20.1	50,004	26.2	60,987	19.9	50,302	28.8	58,991	20.4	68,521	25.6	71,859	21.1	96,958	26.6	60,987	19.9	147,260	27.3	58,991	20.4	118,823	26.9	71,859	21.1	215,781	26.8	71,859	21.1
Financial IT Business	13,790	8.0	23,482	7.6	17,565	9.2	24,934	8.1	14,093	8.1	22,116	7.6	24,539	9.2	27,971	8.2	31,355	8.6	24,934	8.1	45,449	8.4	22,116	7.6	38,632	8.7	27,971	8.2	69,988	8.7	27,971	8.2
IT Business Solutions	10,581	6.1	25,297	8.2	14,828	7.8	24,916	8.1	12,207	7.0	21,431	7.4	25,764	9.6	31,395	9.2	25,409	7.0	24,916	8.1	37,617	7.0	21,431	7.4	37,971	8.6	31,395	9.2	63,381	7.9	31,395	9.2
IT Platform Solutions	74,571	43.1	152,712	49.3	81,964	42.9	150,110	48.9	76,015	43.6	145,751	50.3	114,473	42.8	159,729	47.0	156,536	43.0	150,110	48.9	232,551	43.2	145,751	50.3	190,488	43.1	159,729	47.0	347,024	43.1	159,729	47.0
IT Management Service	20,092	11.6	35,279	11.4	19,496	10.2	36,020	11.7	16,148	9.3	32,907	11.4	24,926	9.3	38,646	11.4	39,589	10.9	36,020	11.7	55,738	10.3	32,907	11.4	41,075	9.3	38,646	11.4	80,664	10.0	38,646	11.4
Others	7,115	4.1	10,363	3.3	7,144	3.7	9,659	3.1	5,777	3.3	8,529	2.9	9,128	3.4	10,249	3.0	14,260	3.9	9,659	3.1	20,037	3.7	8,529	2.9	14,905	3.4	10,249	3.0	29,165	3.6	10,249	3.0
Adjustment	—	—	354	0.1	—	—	374	0.1	—	—	5	0.0	—	—	—	—	—	—	374	0.1	—	—	5	0.0	—	—	—	—	—	—	—	—
Total	173,103	100.0	309,801	100.0	191,005	100.0	307,002	100.0	174,544	100.0	289,733	100.0	267,352	100.0	339,852	100.0	364,108	100.0	307,002	100.0	538,653	100.0	289,733	100.0	441,897	100.0	339,852	100.0	806,006	100.0	339,852	100.0

FY2024	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	Incoming Orders		Compo sition(%)		Incoming Orders		Compo sition(%)		Incoming Orders		Compo sition(%)		Incoming Orders		Compo sition(%)		Incoming Orders		Compo sition(%)		Incoming Orders		Compo sition(%)		Incoming Orders		Compo sition(%)		Incoming Orders		Compo sition(%)	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)		
Industrial IT Business	45,841	39.6	62,921	34.8	46,392	35.1	60,287	32.8	45,170	36.9	54,290	19.2	65,040	26.8	66,476	21.2	92,234	37.2	60,287	32.8	137,405	37.1	54,290	19.2	110,211	30.2	66,476	21.2	202,445	33.0	66,476	21.2
Financial IT Business	15,246	13.2	22,593	12.5	18,179	13.8	24,880	13.5	13,955	11.4	22,252	7.9	20,082	8.3	25,648	8.2	33,425	13.5	24,880	13.5	47,381	12.8	22,252	7.9	34,037	9.3	25,648	8.2	67,463	11.0	25,648	8.2
IT Business Solutions	10,700	9.2	27,108	15.0	12,071	9.1	25,753	14.0	10,446	8.5	21,314	7.5	22,667	9.3	29,346	9.3	22,771	9.2	25,753	14.0	33,218	9.0	21,314	7.5	33,114	9.1	29,346	9.3	55,885	9.1	29,346	9.3
IT Platform Solutions	21,831	18.9	29,693	16.4	28,161	21.3	32,861	17.9	30,453	24.9	146,978	52.0	102,471	42.2	147,958	47.1	49,992	20.2	32,861	17.9	80,446	21.7	146,978	52.0	132,925	36.4	147,958	47.1	182,918	29.8	147,958	47.1
IT Management Service	15,501	13.4	28,541	15.8	20,241	15.3	30,417	16.5	14,653	12.0	27,753	9.8	24,922	10.3	34,456	11.0	35,742	14.4	30,417	16.5	50,396	13.6	27,753	9.8	39,576	10.8	34,456	11.0	75,318	12.3	34,456	11.0
Others	6,614	5.7	9,613	5.3	7,098	5.4	9,459	5.1	7,630	6.2	9,814	3.5	7,801	3.2	10,287	3.3	13,713	5.5	9,459	5.1	21,343	5.8	9,814	3.5	15,431	4.2	10,287	3.3	29,144	4.8	10,287	3.3
Adjustment	—	—	301	0.2	—	—	277	0.2	—	—	8	0.0	—	—	—	—	—	—	277	0.2	—	—	8	0.0	—	—	—	—	—	—	—	—
Total	115,735	100.0	180,772	100.0	132,144	100.0	183,936	100.0	122,310	100.0	282,412	100.0	242,985	100.0	314,172	100.0	247,880	100.0	183,936	100.0	370,190	100.0	282,412	100.0	365,296	100.0	314,172	100.0	613,176	100.0	314,172	100.0

YoY	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)		
Industrial IT Business	1,111	2.4	- 612	- 1.0	3,612	7.8	699	1.2	5,131	11.4	4,701	8.7	3,481	5.4	5,383	8.1	4,723	5.1	699	1.2	9,854	7.2	4,701	8.7	8,612	7.8	5,383	8.1	13,336	6.6	5,383	8.1
Financial IT Business	- 1,455	- 9.5	889	3.9	- 613	- 3.4	54	0.2	138	1.0	- 135	- 0.6	4,456	22.2	2,322	9.1	- 2,069	- 6.2	54	0.2	- 1,931	- 4.1	- 135	- 0.6	4,594	13.5	2,322	9.1	2,525	3.7	2,322	9.1
IT Business Solutions	- 119	- 1.1	- 1,810	- 6.7	2,757	22.8	- 837	- 3.3	1,760	16.9	116	0.5	3,096	13.7	2,049	7.0	2,638	11.6	- 837	- 3.3	4,398	13.2	116	0.5	4,857	14.7	2,049	7.0	7,495	13.4	2,049	7.0
IT Platform Solutions	52,740	241.6	123,019	414.3	53,803	191.1	117,248	356.8	45,561	149.6	- 1,226	- 0.8	12,001	11.7	11,771	8.0	106,543	213.1	117,248	356.8	152,104	189.1	- 1,226	- 0.8	57,562	43.3	11,771	8.0	164,106	89.7	11,771	8.0
IT Management Service	4,590	29.6	6,738	23.6	- 744	- 3.7	5,602	18.4	1,495	10.2	5,154	18.6	3	0.0	4,190	12.2	3,846	10.8	5,602	18.4	5,341	10.6	5,154	18.6	1,498	3.8	4,190	12.2	5,345	7.1	4,190	12.2
Others	500	7.6	750	7.8	46	0.7	200	2.1	- 1,853	- 24.3	- 1,285	- 13.1	1,327	17.0	- 37	- 0.4	546	4.0	200	2.1	- 1,306	- 6.1	- 1,285	- 13.1	- 525	- 3.4	- 37	- 0.4	21	0.1	- 37	- 0.4
Adjustment	—	—	53	17.8	—	—	96	34.8	—	—	- 3	- 36.1	—	—	—	—	—	—	96	34.8	—	—	- 3	- 36.1	—	—	—	—	—	—	—	—
Total	57,368	49.6	129,029	71.4	58,860	44.5	123,065	66.9	52,233	42.7	7,320	2.6	24,367	10.0	25,679	8.2	116,228	46.9	123,065	66.9	168,462	45.5	7,320	2.6	76,600	21.0	25,679	8.2	192,829	31.4	25,679	8.2

*From the Q1 of consolidated fiscal year ending March 31, 2026, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised. Segment information for the fiscal year ended March 31, 2025, has been restated to reflect this change in reportable segments.

Amount of Incoming Orders and Backlog by Segment

(Millions of yen)

FY2025	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)		
Systems Development	60,913	35.2	73,338	23.7	65,710	34.4	77,512	25.2	60,093	34.4	72,956	25.2	73,444	27.5	77,768	22.9	126,623	34.8	77,512	25.2	186,717	34.7	72,956	25.2	133,538	30.2	77,768	22.9	260,162	32.3	77,768	22.9
System Maintenance and Operation/Services	59,332	34.3	166,908	53.9	63,648	33.3	157,485	51.3	57,369	32.9	138,983	48.0	126,573	47.3	187,322	55.1	122,981	33.8	157,485	51.3	180,350	33.5	138,983	48.0	183,943	41.6	187,322	55.1	306,924	38.1	187,322	55.1
Packaged Software/Hardware Sales	52,858	30.5	69,554	22.5	61,645	32.3	72,003	23.5	57,080	32.7	77,793	26.8	67,334	25.2	74,761	22.0	114,504	31.4	72,003	23.5	171,585	31.9	77,793	26.8	124,415	28.2	74,761	22.0	238,919	29.6	74,761	22.0
Total	173,103	100.0	309,801	100.0	191,005	100.0	307,002	100.0	174,544	100.0	289,733	100.0	267,352	100.0	339,852	100.0	364,108	100.0	307,002	100.0	538,653	100.0	289,733	100.0	441,897	100.0	339,852	100.0	806,006	100.0	339,852	100.0

FY2024	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)		
Systems Development	54,016	46.7	54,374	30.1	55,233	41.8	56,500	30.7	50,898	41.6	72,293	25.8	62,900	25.9	70,355	22.4	109,249	44.1	56,500	30.7	160,148	43.3	72,293	25.6	113,799	31.2	70,355	22.4	223,048	36.4	70,355	22.4
System Maintenance and Operation/Services	38,978	33.7	104,347	57.7	46,967	35.5	101,649	55.3	39,700	32.5	130,021	46.0	120,129	49.4	178,550	56.8	85,946	34.7	101,649	55.3	125,647	33.9	130,021	46.0	159,830	43.8	178,550	56.8	245,776	40.1	178,550	56.8
Packaged Software/Hardware Sales	22,740	19.6	22,050	12.2	29,943	22.7	25,786	14.0	31,711	25.9	80,097	28.4	59,955	24.7	65,267	20.8	52,683	21.3	25,786	14.0	84,395	22.8	80,097	28.4	91,666	25.1	65,267	20.8	144,350	23.5	65,267	20.8
Total	115,735	100.0	180,772	100.0	132,144	100.0	183,936	100.0	122,310	100.0	282,412	100.0	242,985	100.0	314,172	100.0	247,880	100.0	183,936	100.0	370,190	100.0	282,412	100.0	365,296	100.0	314,172	100.0	613,176	100.0	314,172	100.0

YoY	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)		
Systems Development	6,896	12.8	18,964	34.9	10,476	19.0	21,012	37.2	9,195	18.1	663	0.9	10,544	16.8	7,412	10.5	17,373	15.9	21,012	37.2	26,568	16.6	663	0.9	19,739	17.3	7,412	10.5	37,113	16.6	7,412	10.5
System Maintenance and Operation/Services	20,353	52.2	62,560	60.0	16,681	35.5	55,836	54.9	17,668	44.5	8,961	6.9	6,443	5.4	8,772	4.9	37,034	43.1	55,836	54.9	54,703	43.5	8,961	6.9	24,112	15.1	8,772	4.9	61,147	24.9	8,772	4.9
Packaged Software/Hardware Sales	30,117	132.4	47,504	215.4	31,702	105.9	46,217	179.2	25,369	80.0	-2,304	-2.9	7,378	12.3	9,494	14.5	61,820	117.3	46,217	179.2	87,189	103.3	-2,304	-2.9	32,748	35.7	9,494	14.5	94,568	65.5	9,494	14.5
Total	57,368	49.6	129,029	71.4	58,860	44.5	123,065	66.9	52,233	42.7	7,320	2.6	24,367	10.0	25,679	8.2	116,228	46.9	123,065	66.9	168,462	45.5	7,320	2.6	76,600	21.0	25,679	8.2	192,829	31.4	25,679	8.2

Sales to Sumitomo Corporation

	FY2024		FY2025		YoY	
	Apr.2024-Mar.2025		Apr.2025-Mar.2026			
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Sumitomo Corporation	18,808	3.2	16,901	2.2	-1,906	-10.1

X Quarterly Trends

(Millions of yen)

FY2025	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Apr. 2025-Jun. 2025		Jul. 2025-Sept. 2025		Oct. 2025-Dec. 2025		Jan. 2026-Mar. 2026		Apr. 2025-Sept. 2025		Apr. 2025-Dec. 2025		Oct. 2025-Mar. 2026		Apr. 2025-Mar. 2026	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	177,474	100.0	193,804	100.0	191,813	100.0	217,233	100.0	371,279	100.0	563,092	100.0	409,047	100.0	780,326	100.0
Cost of Sales	- 128,689	72.5	- 141,442	73.0	- 138,638	72.3	- 158,692	73.1	- 270,131	72.8	- 408,770	72.6	- 297,330	72.7	- 567,462	72.7
Gross Profit	48,785	27.5	52,362	27.0	53,174	27.7	58,541	26.9	101,147	27.2	154,322	27.4	111,716	27.3	212,863	27.3
SG & A Expenses	- 30,373	17.1	- 31,073	16.0	- 32,235	16.8	- 35,238	16.2	- 61,446	16.5	- 93,681	16.6	- 67,473	16.5	- 128,919	16.5
Other Income and Expenses	1,699	1.0	206	0.1	366	0.2	44	0.0	1,905	0.5	2,272	0.4	411	0.1	2,316	0.3
Operating Profit	20,111	11.3	21,495	11.1	21,306	11.1	23,347	10.7	41,606	11.2	62,913	11.2	44,654	10.9	86,260	11.1
Profit before Tax	19,846	11.2	29,762	15.4	21,094	11.0	22,684	10.4	49,608	13.4	70,703	12.6	43,779	10.7	93,388	12.0
Profit Attributable to Owners of Parent	13,416	7.6	22,198	11.5	14,667	7.6	16,588	7.6	35,614	9.6	50,282	8.9	31,256	7.6	66,870	8.6

FY2024	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Apr. 2024-Jun. 2024		Jul. 2024-Sept. 2024		Oct. 2024-Dec. 2024		Jan. 2025-Mar. 2025		Apr. 2024-Sept. 2024		Apr. 2024-Dec. 2024		Oct. 2024-Mar. 2025		Apr. 2024-Mar. 2025	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	122,543	100.0	128,980	100.0	133,316	100.0	211,225	100.0	251,523	100.0	384,840	100.0	344,541	100.0	596,065	100.0
Cost of Sales	- 91,206	74.4	- 94,447	73.2	- 96,620	72.5	- 154,314	73.1	- 185,654	73.8	- 282,275	73.3	- 250,934	72.8	- 436,589	73.2
Gross Profit	31,336	25.6	34,532	26.8	36,695	27.5	56,911	26.9	65,869	26.2	102,564	26.7	93,606	27.2	159,476	26.8
SG & A Expenses	- 19,093	15.6	- 19,297	15.0	- 20,749	15.6	- 32,376	15.3	- 38,390	15.3	- 59,139	15.4	- 53,125	15.4	- 91,515	15.4
Other Income and Expenses	670	0.5	- 1,191	0.9	- 10	0.0	- 1,308	0.6	- 520	0.2	- 530	0.1	- 1,318	0.4	- 1,838	0.3
Operating Profit	12,914	10.5	14,044	10.9	15,936	12.0	23,227	11.0	26,958	10.7	42,894	11.1	39,163	11.4	66,121	11.1
Profit before Tax	13,266	10.8	14,330	11.1	15,965	12.0	21,984	10.4	27,597	11.0	43,562	11.3	37,950	11.0	65,547	11.0
Profit Attributable to Owners of Parent	9,222	7.5	10,015	7.8	10,560	7.9	15,237	7.2	19,237	7.6	29,798	7.7	25,797	7.5	45,035	7.6

YoY	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)
Net Sales	54,931	44.8	64,824	50.3	58,496	43.9	6,008	2.8	119,755	47.6	178,252	46.3	64,505	18.7	184,260	30.9
Cost of Sales	- 37,482	41.1	- 46,994	49.8	- 42,017	43.5	- 4,378	2.8	- 84,477	45.5	- 126,495	44.8	- 46,395	18.5	- 130,873	30.0
Gross Profit	17,448	55.7	17,829	51.6	16,479	44.9	1,629	2.9	35,277	53.6	51,757	50.5	18,109	19.3	53,387	33.5
SG & A Expenses	- 11,280	59.1	- 11,776	61.0	- 11,485	55.4	- 2,861	8.8	- 23,056	60.1	- 34,542	58.4	- 14,347	27.0	- 37,404	40.9
Other Income and Expenses	1,028	153.4	1,397	—	377	—	1,352	—	2,426	—	2,803	—	1,729	—	4,155	—
Operating Profit	7,196	55.7	7,451	53.1	5,370	33.7	120	0.5	14,647	54.3	20,018	46.7	5,490	14.0	20,138	30.5
Profit before Tax	6,579	49.6	15,431	107.7	5,129	32.1	699	3.2	22,010	79.8	27,140	62.3	5,829	15.4	27,840	42.5
Profit Attributable to Owners of Parent	4,194	45.5	12,183	121.6	4,106	38.9	1,351	8.9	16,377	85.1	20,483	68.7	5,458	21.2	21,835	48.5

XI Financial Statements
Consolidated Statements of Income

	(Millions of yen)					
	From Apr.1.2024 to Mar.31.2025		From Apr.1.2025 to Mar.31.2026		YoY	
	Amount	%	Amount	%	Amount	%
I Net sales	596,065	100.0	780,326	100.0	184,260	30.9
II .Cost of sales	-436,589	-73.2	-567,462	-72.7	-130,873	30.0
Gross profit	159,476	26.8	212,863	27.3	53,387	33.5
III .SG & A	-91,515	-15.4	-128,919	-16.5	-37,404	40.9
IV .Other income	1,605	0.3	2,952	0.4	1,346	83.9
V .Other expenses	-3,444	-0.6	-635	-0.1	2,809	-81.6
Operating profit	66,121	11.1	86,260	11.1	20,138	30.5
VI .Finance income	749	0.1	12,027	1.5	11,278	-
VII .Finance costs	-2,737	-0.5	-4,938	-0.6	-2,201	80.4
VIII .Share of profit (loss) of investments accounted for using equity method	1,413	0.2	38	0.0	-1,375	-97.3
Profit before tax	65,547	11.0	93,388	12.0	27,840	42.5
IX .Income tax expense	-19,052	-3.2	-26,435	-3.4	-7,382	38.7
Profit	46,495	7.8	66,952	8.6	20,457	44.0
X .Profit attributable to						
Owners of parent	45,035	7.6	66,870	8.6	21,835	48.5
Non-controlling interests	1,459	0.2	81	0.0	-1,377	-94.4

	Cost of Sales (Millions of yen)					
	From Apr.1.2024 to Mar.31.2025		From Apr.1.2025 to Mar.31.2026		YoY	
	Amount	%	Amount	%	Amount	%
Employee benefits expenses	112,961	34.4	127,391	32.8	14,430	12.8
Outsourcing expenses	174,524	53.2	212,432	54.8	37,908	21.7
Other expenses	40,824	12.4	48,104	12.4	7,280	17.8
Office rental and upkeep expenses	3,029	0.9	2,708	0.7	-321	-10.6
Depreciation of right-of-use assets	5,869	1.8	6,507	1.7	638	10.9
Other depreciation and amortization	10,242	3.1	13,429	3.5	3,186	31.1
Materials expenses and others	2,875	0.9	3,066	0.8	190	6.6
Computer and related expenses	11,099	3.4	13,737	3.5	2,637	23.8
Communications expenses	2,102	0.6	2,239	0.6	136	6.5
Other	5,604	1.7	6,416	1.7	812	14.5
Total Production costs for the period	328,310	100.0	387,929	100.0	59,619	18.2
Transfer to other accounts	-6,545		-5,570		974	-14.9
Work in process Increase (-),decreases (+)	-3,779		207		3,986	
Manufacturing costs (1)	317,986		382,566		64,579	20.3
Merchandise costs (2)	118,603		184,896		66,293	55.9
Total Cost of sales(1) + (2)	436,589	73.2	567,462	72.7	130,873	30.0

	SG & A (Millions of yen)					
	From Apr.1.2024 to Mar.31.2025		From Apr.1.2025 to Mar.31.2026		YoY	
	Amount	%	Amount	%	Amount	%
Employee benefits expenses	45,200	7.6	62,709	8.0	17,509	38.7
Office rental	1,020	0.2	1,718	0.2	698	68.4
Depreciation of right-of-use assets	4,083	0.7	4,661	0.6	578	14.2
Other depreciation and amortization	4,640	0.8	10,564	1.4	5,924	127.7
Outsourcing expenses	5,470	0.9	8,592	1.1	3,121	57.1
Taxes	4,466	0.7	4,483	0.6	16	0.4
Other	26,632	4.5	36,188	4.6	9,555	35.9
Total SG&A expenses	91,515	15.4	128,919	16.5	37,404	40.9

Consolidated Statements of Financial Position

Accounting Period		(Millions of yen)			
		As of Mar. 31, 2025		As of Mar. 31, 2026	
Accounts	Amount	%	Amount	%	Amount
【ASSETS】					
Current assets					
Cash and cash equivalents	105,623		114,216		8,593
Trade and other receivables	156,209		156,066		-142
Contract assets	21,660		18,061		-3,598
Inventories	28,111		32,797		4,685
Other financial assets	5,015		651		-4,363
Income taxes receivable	182		116		-65
Assets held for sale	—		2,692		2,692
Other current assets	31,802		28,708		-3,093
Total current assets	348,605	39.4	353,311	40.7	4,706
Non-current assets					
Property, plant and equipment	89,354		86,104		3,249
Right-of-use assets	59,831		52,549		-7,281
Goodwill and intangible assets	303,187		297,728		-5,459
Investments accounted for using equity method	14,429		5,654		-8,775
Other receivables	21,331		23,458		2,126
Other financial assets	9,496		13,542		4,046
Deferred tax assets	10,859		1,067		-9,792
Other non-current assets	27,933		34,788		6,855
Total non-current assets	536,424	60.6	514,895	59.3	-21,529
Total assets	885,029	100.0	868,206	100.0	-16,822

Accounting Period		(Millions of yen)			
		As of Mar. 31, 2025		As of Mar. 31, 2026	
Accounts	Amount	%	Amount	%	Amount
【LIABILITIES】					
Current liabilities					
Trade and other payables	135,258		65,942		-69,316
Contract liabilities	39,402		46,303		6,901
Liabilities for employee benefits	17,865		21,405		3,539
Bonds and borrowings	120,729		151,734		31,004
Lease liabilities	11,881		11,996		115
Other financial liabilities	197		32		-164
Income taxes payable	14,283		14,158		-125
Provisions	7,072		1,078		-5,993
Other current liabilities	10,339		11,382		1,043
Total current liabilities	357,030	40.3	324,034	37.3	-32,995
Non-current liabilities					
Bonds and borrowings	134,354		131,131		-3,222
Lease liabilities	48,444		41,028		-7,415
Liabilities for employee benefits	2,239		1,212		-1,026
Provisions	9,660		10,009		349
Deferred tax liabilities	40,665		27,905		-12,759
Other non-current liabilities	70		63		-6
Total non-current liabilities	235,433	26.6	211,351	24.3	-24,082
Total liabilities	592,464	66.9	535,386	61.7	-57,077
【EQUITY】					
Equity					
Share capital	21,561	2.4	22,088	2.5	526
Retained earnings	264,459	29.9	303,220	34.9	38,761
Treasury shares	-282	0.0	—	-	282
Other components of equity	5,681	0.6	6,052	0.7	371
Total equity attributable to owners of parent	291,420	32.9	331,362	38.2	39,941
Non-controlling interests	1,145	0.1	1,458	0.2	313
Total equity	292,565	33.1	332,820	38.3	40,255
Total liabilities and equity	885,029	100.0	868,206	100.0	-16,822

Consolidated Statements of Cash Flows

(Millions of yen)

Accounting Period	(Millions of yen)		
	From Apr.1.2024 to Mar.31.2025	From Apr.1.2025 to Mar.31.2026	YOY
Accounts	Amount	Amount	Amount
I Cash flows from operating activities			
Profit before tax	65,547	93,388	27,840
Depreciation and amortization	24,866	35,270	10,404
Impairment losses (or reversals)	67	2,119	2,051
Finance income	-749	-12,027	-11,278
Finance costs	2,737	4,938	2,201
Share of loss (profit) of investments accounted for using equity method	-1,413	-38	1,375
Decrease (increase) in trade and other receivables	-22,763	2,063	24,826
Decrease (increase) in contract assets	327	3,609	3,281
Decrease (increase) in inventories	10,994	-4,685	-15,680
Increase (decrease) in trade and other payables	4,441	1,651	-2,790
Increase (decrease) in contract liabilities	-790	6,945	7,735
Increase (decrease) in employee benefits	-876	2,446	3,322
Increase (decrease) in provisions	170	-5,768	-5,938
Other	3,594	-6,581	-10,176
Subtotal	86,154	123,329	37,175
Interest and dividends received	1,220	1,724	504
Interest paid	-1,242	-4,195	-2,952
Income taxes refund (paid)	-18,094	-29,574	-11,480
Net cash provided by (used in) operating activities	68,037	91,284	23,247

(Millions of yen)

Accounting Period	(Millions of yen)		
	From Apr.1.2024 to Mar.31.2025	From Apr.1.2025 to Mar.31.2026	YOY
Accounts	Amount	Amount	Amount
II Cash flows from investing activities			
Purchase of property, plant and equipment	-10,035	-11,598	-1,563
Proceeds from sale of property, plant and equipment	1,204	13	-1,190
Purchase of intangible assets	-7,242	-8,318	-1,076
Purchase of investments in equity-accounted investees	-144	-3,374	-3,230
Proceeds from sale of investments in entities accounted for using equity method	—	18,616	18,616
Purchase of other financial assets	-46,592	-20,823	25,769
Proceeds from sales and redemptions of other financial assets	45,233	25,014	-20,219
Payments for acquisition in subsidiaries resulting in change in scope of consolidation	-258,225	—	258,225
Other	313	-560	-874
Net cash provided by (used in) investing activities	-275,488	-1,032	274,456
III Cash flows from financing activities			
Repayments of loans and redemption of bonds	-111,913	-61,585	50,328
Proceeds from long-term debt	261,123	88,578	-172,544
Proceeds from issuance of bonds	49,798	—	-49,798
Repayments of lease liabilities	-9,690	-11,079	-1,388
Capital contribution from non-controlling interests	—	232	232
Payments for acquisition of interests in subsidiaries from non-controlling interest	—	-71,581	-71,581
Dividends paid	-20,623	-26,263	-5,640
Dividends paid to non-controlling interests	-58	—	58
Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	-568	—	568
Other	-121	-118	3
Net cash provided by (used in) financing activities	167,946	-81,816	-249,763
IV Effect of exchange rate changes on cash and cash equivalents	768	157	-610
V Net increase (decrease) in cash and cash equivalents	-38,736	8,593	47,329
VI Cash and cash equivalents at beginning of period	144,360	105,623	-38,736
VII Cash and cash equivalents at end of period	105,623	114,216	8,593

Financial Data

I Results of Operations and Forecasts (Consolidated)

(Millions of yen)

	2023/3		2024/3		2025/3		2026/3		2027/3(Forecasts)	
	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)	Amount (YoY %)	Compo sition(%)
Sales	445,912	100.0	480,307 (7.7)	100.0	596,065 (24.1)	100.0	780,326 (30.9)	100.0	820,000 (5.1)	100.0
Systems Development	180,433	40.5	202,799 (12.4)	42.2	223,642 (10.3)	37.5	252,749 (13.0)	32.4	-	-
System Maintenance and Operation/ Services	175,638	39.4	188,340 (7.2)	39.2	222,065 (17.9)	37.3	298,152 (34.3)	38.2	-	-
Packaged Software/ Hardware Sales	89,841	20.1	89,168 (- 0.7)	18.6	150,357 (68.6)	25.2	229,425 (52.6)	29.4	-	-
Cost of Sales	- 328,232	73.6	- 352,336 (7.3)	73.4	- 436,589 (23.9)	73.2	- 567,462 (30.0)	72.7	-	-
Gross Profit	117,679	26.4	127,971 (8.7)	26.6	159,476 (24.6)	26.8	212,863 (33.5)	27.3	-	-
SG&A Expenses*	- 66,317	14.9	- 70,966 (7.0)	14.8	- 93,354 (31.5)	15.7	- 126,602 (35.6)	16.2	-	-
Operating Profit	51,361	11.5	57,004 (11.0)	11.9	66,121 (16.0)	11.1	86,260 (30.5)	11.1	100,000 (15.9)	12.2
Profit Attributable to Owners of Parent	37,301	8.4	40,461 (8.5)	8.4	45,035 (11.3)	7.6	66,870 (48.5)	8.6	75,000 (12.2)	9.1
Number of Employees	15,328		16,296		20,252		21,015		-	

*The figures of SG&A expenses include other income and expenses.

II Capital expenditure, depreciation & amortization, R&D expenses(Consolidated)

(Millions of yen)

	Results			
	(2022/4~2023/3) 2023/3	(2023/4~2024/3) 2024/3	(2024/4~2025/3) 2025/3	(2025/4~2026/3) 2026/3
Capital Expenditure (tangible)	8,626	4,553	10,634	11,678
Capital Expenditure (right-of-use)	12,942	4,974	15,377	5,515
Capital Expenditure (intangible)	4,638	5,229	7,087	8,508
Depreciation (tangible)	7,666	8,208	8,483	12,508
Depreciation (right-of-use)	8,741	8,673	9,953	11,169
Depreciation (intangible)	4,222	4,765	6,449	11,593
Total	20,630	21,646	24,885	35,270
R&D Expenses	1,058	965	2,195	3,929

III Group companies

			Number of employees
SCSK Corporation			8,493
【Consolidated subsidiaries】	Equity ownership	Main businesses	Number of employees*
Net One Systems Co.,LTD	100.0%	Integrates ICT platform and provides related services	2,865
SCSK ServiceWare Corporation	100.0%	BPO	2,791
VeriServe Corporation	100.0%	Verification Services	2,296
SCSK Minori Solutions Corporation	100.0%	Software development, system operations management, product sales	1,399
Gran Manibus Co.,LTD	94.3%	Consulting service, advanced technology solution	29
Allied Engineering Corporation	100.0%	Consulting, packaged software development and sales	50
SCSK KYUSHU CORPORATION	100.0%	Software development and information processing	220
SCSK HOKKAIDO CORPORATION	100.0%	Software development and information processing	216
COBOL PARK Corporation	66.7%	Software development related to host system maintenance and operations, and provision of exit strategies (migration services)	32
SCSK RegTech Edge Corporation	100.0%	Business for Exchange Trading Analysis	54
SCSK Security Corporation	100.0%	Security service development, sales (Consulting, Vulnerability Assessment, Training etc.) & product sales	162
SDC Corporation	100.0%	Network services	14
SCSK NEC Data Center Management, Ltd.	62.5%	Data center services and network services	12
SCSK SYSTEM MANAGEMENT CORPORATION	100.0%	IT management business	743
VA Linux Systems Japan K.K.	100.0%	Research and solution for Linux-based technologies	20
SCSK Automotive H&S Corporation	100.0%	Software development for mobility business	78
Diamond head Co.,Ltd.	60.3%	EC site operations, EC system development & operations, for fashion & apparel	405
SCSK Niterra IT Solutions Corporation	51.0%	IT management business, System maintenance	51
SCSK Nearshore Systems Corporation	100.0%	Software development and system maintenance	662
SCSK USA Inc.	100.0%	Software development and information processing	92
SCSK Europe Ltd.	100.0%	Software development and information processing	136
SCSK Shanghai Ltd.	100.0%	Software development and information processing	73
SCSK Asia Pacific Pte. Ltd.	100.0%	Software development and information processing	87
PT SCSK Global Indonesia	100.0%	Software development and information processing	32
SCSK Myanmar Ltd.	100.0%	Software development and information processing	3
Total number of employees (consolidated)			21,015

* Number of employees listed above include those who have been dispatched from SCSK

Reference materials

(excluding Net One Systems Co., Ltd.)

I Sales by Segment (excluding Net One Systems Co., Ltd.)

(Millions of yen)

FY2025	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
	Net Sales	129,172	100.0	138,018	100.0	134,965	100.0	143,821	100.0	267,190	100.0	402,156	100.0	278,787	100.0	545,978
Systems Development	53,714	41.6	55,028	39.9	56,706	42.0	58,992	41.0	108,743	40.7	165,449	41.1	115,698	41.5	224,441	41.1
System Maintenance and Operation/ Services	51,672	40.0	52,760	38.2	53,534	39.7	54,748	38.1	104,433	39.1	157,967	39.3	108,282	38.8	212,716	39.0
Packaged Software/ Hardware Sales	23,785	18.4	30,228	21.9	24,725	18.3	30,081	20.9	54,013	20.2	78,739	19.6	54,806	19.7	108,820	19.9

FY2024	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
	Net Sales	122,543	100.0	128,980	100.0	133,316	100.0	138,488	100.0	251,523	100.0	384,840	100.0	271,804	100.0	523,328
Systems Development	50,728	41.4	53,107	41.2	54,968	41.2	56,242	40.6	103,835	41.3	158,804	41.3	111,210	40.9	215,046	41.1
System Maintenance and Operation/ Services	48,321	39.4	49,666	38.5	52,475	39.4	52,912	38.2	97,988	39.0	150,463	39.1	105,387	38.8	203,375	38.9
Packaged Software/ Hardware Sales	23,493	19.2	26,206	20.3	25,872	19.4	29,334	21.2	49,699	19.8	75,572	19.6	55,206	20.3	104,906	20.0

YoY	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)	Amount	Change (%)
	Net Sales	6,628	5.4	9,038	7.0	1,649	1.2	5,333	3.9	15,666	6.2	17,316	4.5	6,982	2.6	22,649
Systems Development	2,985	5.9	1,921	3.6	1,737	3.2	2,749	4.9	4,907	4.7	6,644	4.2	4,487	4.0	9,394	4.4
System Maintenance and Operation/ Services	3,350	6.9	3,094	6.2	1,058	2.0	1,836	3.5	6,445	6.6	7,504	5.0	2,895	2.7	9,340	4.6
Packaged Software/ Hardware Sales	292	1.2	4,021	15.3	- 1,146	- 4.4	747	2.5	4,313	8.7	3,167	4.2	- 399	- 0.7	3,914	3.7

II Sales by Customer Industry (excluding Net One Systems Co., Ltd.)

(Millions of yen)

	FY2024 Apr.2024-Mar.2025		FY2025 Apr.2025-Mar.2026		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	158,282	30.2	175,693	32.2	17,410	11.0
Distributors	82,308	15.7	85,864	15.7	3,555	4.3
Financial Institutions	111,288	21.3	114,299	20.9	3,011	2.7
Banks	43,321	8.3	46,171	8.5	2,850	6.6
Securities Firms	12,307	2.4	12,785	2.3	478	3.9
Shopping Credit/ Leasing Companies	25,279	4.8	24,990	4.6	- 289	- 1.1
Insurance Companies	30,380	5.8	30,352	5.6	- 28	- 0.1
Communications/ Transportation	75,286	14.4	75,566	13.8	280	0.4
Utilities	9,126	1.7	9,224	1.7	98	1.1
Services	57,997	11.1	59,720	10.9	1,723	3.0
Public Services	11,024	2.1	11,795	2.2	770	7.0
Others	18,013	3.4	13,812	2.5	- 4,200	- 23.3
Total	523,328	100.0	545,978	100.0	22,649	4.3

* We made a partial amendment in previously disclosed data.

III Sales by Segment & Customer Industry (Systems Development) (excluding Net One Systems Co., Ltd.)

(Millions of yen)

	FY2024 Apr.2024-Mar.2025		FY2025 Apr.2025-Mar.2026		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	71,927	33.4	80,175	35.7	8,247	11.5
Distributors	24,475	11.4	21,535	9.6	- 2,939	- 12.0
Financial Institutions	66,765	31.0	65,958	29.4	- 806	- 1.2
Banks	26,039	12.1	27,007	12.0	968	3.7
Securities Firms	8,072	3.8	8,327	3.7	255	3.2
Shopping Credit/ Leasing Companies	11,537	5.4	10,493	4.7	- 1,043	- 9.0
Insurance Companies	21,116	9.8	20,129	9.0	- 986	- 4.7
Communications/ Transportation	24,651	11.5	30,504	13.6	5,853	23.7
Utilities	6,319	2.9	6,657	3.0	337	5.3
Services	15,713	7.3	15,223	6.8	- 489	- 3.1
Public Services	1,184	0.6	1,060	0.5	- 123	- 10.4
Others	4,009	1.9	3,324	1.5	- 684	- 17.1
Total	215,046	100.0	224,441	100.0	9,394	4.4

* We made a partial amendment in previously disclosed data.

IV Sales by Segment & Customer Industry (System Maintenance and Operation/Services) (excluding Net One Systems Co., Ltd.)

(Millions of yen)

	FY2024 Apr.2024-Mar.2025		FY2025 Apr.2025-Mar.2026		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	62,652	30.8	66,998	31.5	4,345	6.9
Distributors	33,819	16.6	36,798	17.3	2,978	8.8
Financial Institutions	36,013	17.7	39,470	18.6	3,457	9.6
Banks	13,634	6.7	16,388	7.7	2,754	20.2
Securities Firms	3,676	1.8	3,984	1.9	307	8.4
Shopping Credit/ Leasing Companies	11,226	5.5	11,896	5.6	670	6.0
Insurance Companies	7,475	3.7	7,200	3.4	- 274	- 3.7
Communications/ Transportation	24,899	12.2	25,206	11.8	306	1.2
Utilities	2,093	1.0	2,031	1.0	- 62	- 3.0
Services	29,708	14.6	33,314	15.7	3,605	12.1
Public Services	1,801	0.9	2,237	1.1	435	24.2
Others	12,385	6.1	6,660	3.1	- 5,725	- 46.2
Total	203,375	100.0	212,716	100.0	9,340	4.6

* We made a partial amendment in previously disclosed data.

V Sales by Segment & Customer Industry (Packaged Software/Hardware Sales) (excluding Net One Systems Co., Ltd.)

(Millions of yen)

	FY2024 Apr.2024-Mar.2025		FY2025 Apr.2025-Mar.2026		YoY	
	Amount	Composition(%)	Amount	Composition(%)	Amount	Change(%)
Manufacturers	23,702	22.6	28,519	26.2	4,816	20.3
Distributors	24,013	22.9	27,530	25.3	3,516	14.6
Financial Institutions	8,509	8.1	8,870	8.2	361	4.2
Banks	3,646	3.5	2,775	2.6	- 871	- 23.9
Securities Firms	558	0.5	473	0.4	- 84	- 15.2
Shopping Credit/ Leasing Companies	2,515	2.4	2,599	2.4	84	3.3
Insurance Companies	1,788	1.7	3,021	2.8	1,233	69.0
Communications/ Transportation	25,735	24.5	19,856	18.2	- 5,879	- 22.8
Utilities	713	0.7	536	0.5	- 177	- 24.8
Services	12,575	12.0	11,182	10.3	- 1,392	- 11.1
Public Services	8,038	7.7	8,497	7.8	458	5.7
Others	1,617	1.5	3,827	3.5	2,210	136.6
Total	104,906	100.0	108,820	100.0	3,914	3.7

* We made a partial amendment in previously disclosed data.

Ⅵ External Sales and Operating Profit by Reportable Segment - Quarterly Trends (excluding Net One Systems Co., Ltd.)

(Millions of yen)

FY2025	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)		
Industrial IT Business	51,119	39.6	7,110	13.9	51,327	37.2	7,177	14.0	52,297	38.7	7,701	14.7	55,653	38.7	7,612	13.7	102,446	38.3	14,287	13.9	154,744	38.5	21,989	14.2	107,951	38.7	15,314	14.2	210,398	38.5	29,602	14.1
Financial IT Business	15,956	12.4	2,271	14.2	16,114	11.7	2,527	15.7	16,911	12.5	2,764	16.3	18,684	13.0	2,661	14.2	32,070	12.0	4,798	15.0	48,981	12.2	7,563	15.4	35,595	12.8	5,426	15.2	67,666	12.4	10,225	15.1
IT Business Solutions	14,629	11.3	526	3.6	15,210	11.0	1,001	6.6	15,692	11.6	1,372	8.7	15,799	11.0	-291	-	29,840	11.2	1,527	5.1	45,532	11.3	2,900	6.4	31,492	11.3	1,081	3.4	61,332	11.2	2,609	4.3
IT Platform Solutions	21,514	16.7	2,618	12.2	28,780	20.9	3,667	12.7	23,569	17.5	3,050	12.9	27,040	18.8	4,484	16.8	50,295	18.8	6,286	12.5	73,864	18.4	9,337	12.6	50,609	18.2	7,535	14.9	100,904	18.5	13,822	13.7
IT Management Service	19,268	14.9	3,062	15.9	18,756	13.6	2,930	15.6	19,261	14.3	3,463	18.0	19,186	13.3	3,416	17.8	38,025	14.2	5,992	15.8	57,286	14.2	9,456	16.5	38,448	13.8	6,880	17.9	76,473	14.0	12,873	16.8
Others	6,923	5.4	110	1.6	7,848	5.7	585	7.5	6,865	5.1	614	9.0	7,548	5.2	604	8.0	14,772	5.5	695	4.7	21,637	5.4	1,310	6.1	14,413	5.2	1,219	8.5	29,185	5.3	1,914	6.6
Adjustment	-239	-0.2	-636	-	-19	-0.0	-1,219	-	368	0.3	-2,002	-	-91	-	-1,199	-	-259	-0.1	-1,855	-	109	0.0	-3,858	-	276	0.1	-3,202	-	17	0.0	-5,058	-
Total	129,172	100.0	15,062	11.7	138,018	100.0	16,670	12.1	134,965	100.0	16,965	12.6	143,821	100.0	17,289	12.0	267,190	100.0	31,733	11.9	402,156	100.0	48,699	12.1	278,787	100.0	34,254	12.3	545,978	100.0	65,988	12.1

FY2024	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)		
Industrial IT Business	46,327	37.8	6,473	14.0	49,026	38.0	7,323	14.9	51,167	38.4	8,255	16.1	52,855	38.2	8,107	15.3	95,354	37.9	13,796	14.5	146,522	38.1	22,052	15.1	104,022	38.3	16,362	15.7	199,377	38.1	30,159	15.1
Financial IT Business	15,884	13.0	1,810	11.4	15,892	12.3	2,182	13.7	16,583	12.4	2,537	15.3	16,685	12.0	2,630	15.8	31,777	12.6	3,993	12.6	48,360	12.6	6,530	13.5	33,269	12.2	5,167	15.5	65,046	12.4	9,161	14.1
IT Business Solutions	13,104	10.7	-191	-	13,426	10.4	-1,131	-	14,885	11.2	355	2.4	14,635	10.6	-695	-	26,530	10.5	-1,323	-	41,416	10.8	-967	-	29,521	10.9	-339	-	56,051	10.7	-1,662	-
IT Platform Solutions	23,435	19.1	2,620	11.2	24,992	19.4	3,724	14.9	25,818	19.4	3,573	13.8	28,754	20.8	5,252	18.3	48,428	19.3	6,345	13.1	74,247	19.3	9,918	13.4	54,573	20.1	8,825	16.2	103,001	19.7	15,171	14.7
IT Management Service	17,145	14.0	2,247	13.1	18,365	14.2	2,587	14.1	17,317	13.0	2,617	15.1	18,220	13.2	2,803	15.4	35,510	14.1	4,834	13.6	52,828	13.7	7,452	14.1	35,537	13.1	5,421	15.3	71,048	13.6	10,256	14.4
Others	6,830	5.6	159	2.3	7,252	5.6	175	2.4	7,274	5.5	395	5.4	7,443	5.4	536	7.2	14,083	5.6	335	2.4	21,357	5.5	730	3.4	14,718	5.4	932	6.3	28,801	5.5	1,267	4.4
Adjustment	-183	-0.2	-206	-	23	0.0	-818	-	269	0.2	-1,799	-	-106	-	-1,977	-	-160	-0.1	-1,024	-	108	0.0	-2,823	-	162	0.1	-3,777	-	2	0.0	-4,801	-
Total	122,543	100.0	12,914	10.5	128,980	100.0	14,044	10.9	133,316	100.0	15,936	12.0	138,488	100.0	16,657	12.0	251,523	100.0	26,958	10.7	384,840	100.0	42,894	11.1	271,804	100.0	32,593	12.0	523,328	100.0	59,551	11.4

YoY	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit		External Sales		Operating Profit	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)		
Industrial IT Business	4,792	10.3	637	9.8	2,300	4.7	-146	-2.0	1,129	2.2	-553	-6.7	2,798	5.3	-494	-6.1	7,092	7.4	490	3.6	8,222	5.6	-62	-0.3	3,928	3.8	-1,048	-6.4	11,020	5.5	-557	-1.8
Financial IT Business	71	0.5	460	25.4	221	1.4	345	15.8	328	2.0	226	8.9	1,998	12.0	31	1.2	292	0.9	805	20.2	620	1.3	1,032	15.8	2,326	7.0	258	5.0	2,619	4.0	1,063	11.6
IT Business Solutions	1,525	11.6	718	-	1,784	13.3	2,133	-	806	5.4	1,016	285.8	1,164	8.0	404	-	3,309	12.5	2,851	-	4,116	9.9	3,868	-	1,971	6.7	1,421	-	5,280	9.4	4,272	-
IT Platform Solutions	-1,920	-8.2	-2	-0.1	3,787	15.2	-56	-1.5	-2,249	-8.7	-522	-14.6	-1,713	-6.0	-767	-14.6	1,866	3.9	-59	-0.9	-382	-0.5	-581	-5.9	-3,963	-7.3	-1,290	-14.6	-2,096	-2.0	-1,349	-8.9
IT Management Service	2,123	12.4	814	36.3	391	2.1	342	13.2	1,943	11.2	845	32.3	966	5.3	613	21.9	2,514	7.1	1,157	23.9	4,458	8.4	2,003	26.9	2,910	8.2	1,459	26.9	5,425	7.6	2,616	25.5
Others	93	1.4	-49	-30.8	595	8.2	409	233.5	-408	-5.6	219	55.4	104	1.4	67	12.6	689	4.9	360	107.5	280	1.3	579	79.3	-304	-2.1	287	30.8	384	1.3	647	51.1
Adjustment	-55	-	-430	-	-42	-	-400	-	99	37.1	-203	-	14	-	777	-	-98	-	-831	-	1	1.0	-1,035	-	114	70.3	574	-	15	757.6	-257	-
Total	6,628	5.4	2,148	16.6	9,038	7.0	2,626	18.7	1,649	1.2	1,029	6.5	5,333	3.9	632	3.8	15,666	6.2	4,775	17.7	17,316	4.5	5,804	13.5	6,982	2.6	1,661	5.1	22,649	4.3	6,436	10.8

*From the Q1 of consolidated fiscal year ending March 31, 2026, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised. Segment information for the fiscal year ended March 31, 2025, has been restated to reflect this change in reportable segments.

Ⅶ Amount of Incoming Orders and Backlog by Reported Segment - Quarterly Trends (excluding Net One Systems Co., Ltd.)

(Millions of yen)

FY2025	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)		
Industrial IT Business	46,953	39.6	62,309	32.5	50,004	37.0	60,987	32.3	50,302	41.8	58,991	33.8	68,521	37.4	71,859	33.6	96,958	38.2	60,987	32.3	147,260	39.4	58,991	33.8	118,823	39.1	71,859	33.6	215,781	38.7	71,859	33.6
Financial IT Business	13,790	11.6	23,482	12.2	17,565	13.0	24,934	13.2	14,093	11.7	22,116	12.7	24,539	13.4	27,971	13.1	31,355	12.4	24,934	13.2	45,449	12.2	22,116	12.7	38,632	12.7	27,971	13.1	69,988	12.6	27,971	13.1
IT Business Solutions	10,581	8.9	25,297	13.2	14,828	11.0	24,916	13.2	12,207	10.1	21,431	12.3	25,764	14.0	31,395	14.7	25,409	10.0	24,916	13.2	37,617	10.1	21,431	12.3	37,971	12.5	31,395	14.7	63,381	11.4	31,395	14.7
IT Platform Solutions	19,986	16.9	34,752	18.1	26,169	19.4	32,142	17.0	21,745	18.1	30,360	17.4	30,529	16.6	33,807	15.8	46,156	18.2	32,142	17.0	67,902	18.2	30,360	17.4	52,274	17.2	33,807	15.8	98,431	17.7	33,807	15.8
IT Management Service	20,092	17.0	35,279	18.4	19,496	14.4	36,020	19.1	16,148	13.4	32,907	18.9	24,926	13.6	38,646	18.1	39,589	15.6	36,020	18.0	55,738	14.9	32,907	18.9	41,075	13.5	38,646	18.1	80,664	14.5	38,646	18.1
Others	7,115	6.0	10,363	5.4	7,144	5.3	9,659	5.1	5,777	4.8	8,529	4.9	9,128	5.0	10,249	4.8	14,260	5.6	9,659	5.1	20,037	5.4	8,529	4.9	14,905	4.9	10,249	4.8	29,165	5.2	10,249	4.8
Adjustment	—	—	354	0.2	—	—	374	0.2	—	—	5	0.0	—	—	—	—	—	—	374	0.2	—	—	5	0.0	—	—	—	—	—	—	—	—
Total	118,518	100.0	191,841	100.0	135,210	100.0	189,033	100.0	120,274	100.0	174,342	100.0	183,409	100.0	213,930	100.0	253,729	100.0	189,033	100.0	374,004	100.0	174,342	100.0	303,683	100.0	213,930	100.0	557,413	100.0	213,930	100.0

FY2024	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)		
Industrial IT Business	45,841	39.6	62,921	34.8	46,392	35.1	60,287	32.8	45,170	36.9	54,290	31.4	65,040	38.7	66,476	32.8	92,234	37.2	60,287	32.8	137,405	37.1	54,290	31.4	110,211	38.0	66,476	32.8	202,445	37.6	66,476	32.8
Financial IT Business	15,246	13.2	22,593	12.5	18,179	13.8	24,880	13.5	13,955	11.4	22,252	12.9	20,082	11.9	25,648	12.7	33,425	13.5	24,880	13.5	47,381	12.8	22,252	12.9	34,037	11.7	25,648	12.7	67,463	12.5	25,648	12.7
IT Business Solutions	10,700	9.2	27,108	15.0	12,071	9.1	25,753	14.0	10,446	8.5	21,314	12.3	22,667	13.5	29,346	14.5	22,771	9.2	25,753	14.0	33,218	9.0	21,314	12.3	33,114	11.4	29,346	14.5	55,885	10.4	29,346	14.5
IT Platform Solutions	21,831	18.9	29,693	16.4	28,161	21.3	32,861	17.9	30,453	24.9	37,496	21.7	27,538	16.4	36,280	17.9	49,992	20.2	32,861	17.9	80,446	21.7	37,496	21.7	57,992	20.0	36,280	17.9	107,985	20.1	36,280	17.9
IT Management Service	15,501	13.4	28,541	15.8	20,241	15.3	30,417	16.5	14,653	12.0	27,753	16.0	24,922	14.8	34,456	17.0	35,742	14.4	30,417	16.5	50,396	13.6	27,753	16.0	39,576	13.6	34,456	17.0	75,318	14.0	34,456	17.0
Others	6,614	5.7	9,613	5.3	7,098	5.4	9,459	5.1	7,630	6.2	9,814	5.7	7,801	4.6	10,287	5.1	13,713	5.5	9,459	5.1	21,343	5.8	9,814	5.7	15,431	5.3	10,287	5.1	29,144	5.4	10,287	5.1
Adjustment	—	—	301	0.2	—	—	277	0.2	—	—	8	0.0	—	—	—	—	—	—	277	0.2	—	—	8	0.0	—	—	—	—	—	—	—	—
Total	115,735	100.0	180,772	100.0	132,144	100.0	183,936	100.0	122,310	100.0	172,931	100.0	168,052	100.0	202,494	100.0	247,880	100.0	183,936	100.0	370,190	100.0	172,931	100.0	290,362	100.0	202,494	100.0	538,242	100.0	202,494	100.0

YoY	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)		
Industrial IT Business	1,111	2.4	- 612	- 1.0	3,612	7.8	699	1.2	5,131	11.4	4,701	8.7	3,481	5.4	5,383	8.1	4,723	5.1	699	1.2	9,854	7.2	4,701	8.7	8,612	7.8	5,383	8.1	13,336	6.6	5,383	8.1
Financial IT Business	- 1,455	- 9.5	889	3.9	- 613	- 3.4	54	0.2	138	1.0	- 135	- 0.6	4,456	22.2	2,322	9.1	- 2,069	- 6.2	54	0.2	- 1,931	- 4.1	- 135	- 0.6	4,594	13.5	2,322	9.1	2,525	3.7	2,322	9.1
IT Business Solutions	- 119	- 1.1	- 1,810	- 6.7	2,757	22.8	- 837	- 3.3	1,760	16.9	116	0.5	3,096	13.7	2,049	7.0	2,638	11.6	- 837	- 3.3	4,398	13.2	116	0.5	4,857	14.7	2,049	7.0	7,495	13.4	2,049	7.0
IT Platform Solutions	- 1,844	- 8.5	5,059	17.0	- 1,991	- 7.1	- 719	- 2.2	- 8,708	- 28.6	- 7,135	- 19.0	12,001	11.7	11,771	8.0	- 3,836	- 7.7	- 719	- 2.2	- 12,544	- 15.8	- 7,135	- 19.0	- 5,717	- 9.9	- 2,473	- 6.8	- 9,553	- 8.8	- 2,473	- 6.8
IT Management Service	4,590	29.6	6,738	23.6	- 744	- 3.7	5,602	18.4	1,495	10.2	5,154	18.6	3	0.0	4,190	12.2	3,846	10.8	5,602	18.4	5,341	10.6	5,154	18.6	1,498	3.8	4,190	12.2	5,345	7.1	4,190	12.2
Others	500	7.6	750	7.8	46	0.7	200	2.1	- 1,853	- 24.3	- 1,285	- 13.1	1,327	17.0	- 37	- 0.4	546	4.0	200	2.1	- 1,306	- 6.1	- 1,285	- 13.1	- 525	- 3.4	- 37	- 0.4	21	0.1	- 37	- 0.4
Adjustment	—	—	53	17.8	—	—	96	34.8	—	—	- 3	- 36.1	—	—	—	—	—	—	96	34.8	—	—	- 3	- 36.1	—	—	—	—	—	—	—	—
Total	2,783	2.4	11,068	6.1	3,066	2.3	5,097	2.8	- 2,036	- 1.7	1,411	0.8	24,367	10.0	25,679	8.2	5,849	2.4	5,097	2.8	3,813	1.0	1,411	0.8	13,320	4.6	11,435	5.6	19,170	3.6	11,435	5.6

*From the Q1 of consolidated fiscal year ending March 31, 2025, in conjunction with the partial revision of the internal organization, the method for classifying reportable segments has been revised. Segment information for the fiscal year ended March 31, 2024, has been restated to reflect this change in reportable segments.

Ⅲ Amount of Incoming Orders and Backlog by Segment (excluding Net One Systems Co., Ltd.)

(Millions of yen)

FY2025	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
Systems Development	53,512	45.2	54,683	28.5	58,516	43.3	58,171	30.8	54,920	45.7	56,386	32.3	66,600	36.3	63,994	29.9	112,029	44.2	58,171	30.8	166,950	44.6	56,386	32.3	121,521	40.0	63,994	29.9	233,550	41.9	63,994	29.9
System Maintenance and Operation/Services	43,900	37.0	109,980	57.3	47,041	34.8	104,261	55.2	42,119	35.0	92,846	53.3	86,119	47.0	124,217	58.1	90,941	35.8	104,261	55.2	133,061	35.6	92,846	53.3	128,238	42.2	124,217	58.1	219,180	39.3	124,217	58.1
Packaged Software/Hardware Sales	21,105	17.8	27,176	14.2	29,653	21.9	26,601	14.1	23,233	19.3	25,109	14.4	30,689	16.7	25,718	12.0	50,758	20.0	26,601	14.1	73,992	19.8	25,109	14.4	53,923	17.8	25,718	12.0	104,682	18.8	25,718	12.0
Total	118,518	100.0	191,841	100.0	135,210	100.0	189,033	100.0	120,274	100.0	174,342	100.0	183,409	100.0	213,930	100.0	253,729	100.0	189,033	100.0	374,004	100.0	174,342	100.0	303,683	100.0	213,930	100.0	557,413	100.0	213,930	100.0

FY2024	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)	Incoming Orders	Compo sition(%)	Backlog	Compo sition(%)
Systems Development	54,016	46.7	54,374	30.1	55,233	41.8	56,500	30.7	50,898	41.6	52,430	30.3	58,696	34.9	54,885	27.1	109,249	44.1	56,500	30.7	160,148	43.3	52,430	30.3	109,595	37.7	54,885	27.1	218,845	40.7	54,885	27.1
System Maintenance and Operation/Services	38,978	33.7	104,347	57.7	46,967	35.5	101,649	55.3	39,700	32.5	88,874	51.4	81,790	48.7	117,753	58.2	85,946	34.7	101,649	55.3	125,647	33.9	88,874	51.4	121,491	41.8	117,753	58.2	207,437	38.5	117,753	58.2
Packaged Software/Hardware Sales	22,740	19.6	22,050	12.2	29,943	22.7	25,786	14.0	31,711	25.9	31,625	18.3	27,565	16.4	29,856	14.7	52,683	21.3	25,786	14.0	84,395	22.8	31,625	18.3	59,276	20.4	29,856	14.7	111,960	20.8	29,856	14.7
Total	115,735	100.0	180,772	100.0	132,144	100.0	183,936	100.0	122,310	100.0	172,931	100.0	168,052	100.0	202,494	100.0	247,880	100.0	183,936	100.0	370,190	100.0	172,931	100.0	290,362	100.0	202,494	100.0	538,242	100.0	202,494	100.0

YoY	Q1				Q2				Q3				Q4				1st half				Q3 total				2nd half				Total			
	Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog		Incoming Orders		Backlog	
	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)	Amount	Rate(%)		
Systems Development	- 503	-0.9	309	0.6	3,282	5.9	1,670	3.0	4,022	7.9	3,955	7.5	7,904	13.5	9,109	16.6	2,779	2.5	1,670	3.0	6,801	4.2	3,955	7.5	11,926	10.9	9,109	16.6	14,705	6.7	9,109	16.6
System Maintenance and Operation/Services	4,921	12.6	5,632	5.4	73	0.2	2,611	2.6	2,418	6.1	3,971	4.5	4,328	5.3	6,463	5.5	4,995	5.8	2,611	2.6	7,414	5.9	3,971	4.5	6,747	5.6	6,463	5.5	11,742	5.7	6,463	5.5
Packaged Software/Hardware Sales	- 1,635	-7.2	5,126	23.3	- 289	-1.0	815	3.2	- 8,477	-26.7	- 6,515	-20.6	3,124	11.3	- 4,138	-13.9	- 1,924	-3.7	815	3.2	- 10,402	-12.3	- 6,515	-20.6	- 5,353	-9.0	- 4,138	-13.9	- 7,278	-6.5	- 4,138	-13.9
Total	2,783	2.4	11,068	6.1	3,066	2.3	5,097	2.8	- 2,036	-1.7	1,411	0.8	15,357	9.1	11,435	5.6	5,849	2.4	5,097	2.8	3,813	1.0	1,411	0.8	13,320	4.6	11,435	5.6	19,170	3.6	11,435	5.6

Ⅸ Sales to Sumitomo Corporation

	FY2024		FY2025		YoY	
	Apr.2024-Mar.2025		Apr.2025-Mar.2026			
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Sumitomo Corporation	18,808	3.6	16,901	3.1	- 1,906	- 10.1

X Quarterly Trends (excluding Net One Systems Co., Ltd.)

(Millions of yen)

FY2025	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Apr.2025-Jun.2025		Jul.2025-Sept.2025		Oct.2025-Dec.2025		Jan.2026-Mar.2026		Apr.2025-Sept.2025		Apr.2025-Dec.2025		Oct.2025-Mar.2026		Apr.2025-Mar.2026	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	129,172	100.0	138,018	100.0	134,965	100.0	143,821	100.0	267,190	100.0	402,156	100.0	278,787	100.0	545,978	100.0
Cost of Sales	- 93,787	72.6	- 100,195	72.6	- 96,412	71.4	- 104,276	72.5	- 193,983	72.6	- 290,395	72.2	- 200,689	72.0	- 394,672	72.3
Gross Profit	35,385	27.4	37,822	27.4	38,553	28.6	39,545	27.5	73,207	27.4	111,760	27.8	78,098	28.0	151,305	27.7
SG & A Expenses	- 20,403	15.8	- 21,188	15.4	- 21,904	16.2	- 22,519	15.7	- 41,591	15.6	- 63,495	15.8	- 44,423	15.9	- 86,015	15.8
Other Income and Expenses	80	0.1	36	0.0	316	0.2	264	0.2	117	0.0	433	0.1	580	0.2	698	0.1
Operating Profit	15,062	11.7	16,670	12.1	16,965	12.6	17,289	12.0	31,733	11.9	48,699	12.1	34,254	12.3	65,988	12.1
Profit before Tax	14,797	11.5	24,839	18.0	16,679	12.4	16,570	11.5	39,637	14.8	56,316	14.0	33,250	11.9	72,887	13.3
Profit Attributable to Owners of Parent	9,929	7.7	18,835	13.6	11,501	8.5	12,128	8.4	28,764	10.8	40,265	10.0	23,629	8.5	52,394	9.6

FY2024	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Apr.2024-Jun.2024		Jul.2024-Sept.2024		Oct.2024-Dec.2024		Jan.2025-Mar.2025		Apr.2024-Sept.2024		Apr.2024-Dec.2024		Oct.2024-Mar.2025		Apr.2024-Mar.2025	
	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)	Amount	Compo sition(%)
Net Sales	122,543	100.0	128,980	100.0	133,316	100.0	138,488	100.0	251,523	100.0	384,840	100.0	271,804	100.0	523,328	100.0
Cost of Sales	- 91,206	74.4	- 94,447	73.2	- 96,620	72.5	- 98,674	71.3	- 185,654	73.8	- 282,275	73.3	- 195,295	71.9	- 380,949	72.8
Gross Profit	31,336	25.6	34,532	26.8	36,695	27.5	39,813	28.7	65,869	26.2	102,564	26.7	76,509	28.1	142,378	27.2
SG & A Expenses	- 19,093	15.6	- 19,297	15.0	- 20,749	15.6	- 21,897	15.8	- 38,390	15.3	- 59,139	15.4	- 42,646	15.7	- 81,037	15.5
Other Income and Expenses	670	0.5	- 1,191	0.9	- 10	0.0	- 1,258	0.9	- 520	0.2	- 530	0.1	- 1,269	0.5	- 1,789	0.3
Operating Profit	12,914	10.5	14,044	10.9	15,936	12.0	16,657	12.0	26,958	10.7	42,894	11.1	32,593	12.0	59,551	11.4
Profit before Tax	13,266	10.8	14,330	11.1	15,965	12.0	15,390	11.1	27,597	11.0	43,562	11.3	31,355	11.5	58,952	11.3
Profit Attributable to Owners of Parent	9,222	7.5	10,015	7.8	10,560	7.9	11,264	8.1	19,237	7.6	29,798	7.7	21,825	8.0	41,063	7.8

YoY	Q1		Q2		Q3		Q4		1st half		Q3 total		2nd half		Total	
	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)	Amount	Change(%)
Net Sales	6,628	5.4	9,038	7.0	1,649	1.2	5,333	3.9	15,666	6.2	17,316	4.5	6,982	2.6	22,649	4.3
Cost of Sales	- 2,580	2.8	- 5,748	6.1	208	- 0.2	- 5,602	5.7	- 8,328	4.5	- 8,120	2.9	- 5,393	2.8	- 13,722	3.6
Gross Profit	4,048	12.9	3,289	9.5	1,857	5.1	- 268	- 0.7	7,337	11.1	9,195	9.0	1,589	2.1	8,927	6.3
SG & A Expenses	- 1,309	6.9	- 1,891	9.8	- 1,155	5.6	- 622	2.8	- 3,201	8.3	- 4,356	7.4	- 1,777	4.2	- 4,978	6.1
Other Income and Expenses	- 589	- 87.9	1,228	—	326	—	1,522	—	638	—	964	—	1,849	—	2,487	—
Operating Profit	2,148	16.6	2,626	18.7	1,029	6.5	632	3.8	4,775	17.7	5,804	13.5	1,661	5.1	6,436	10.8
Profit before Tax	1,531	11.5	10,508	73.3	713	4.5	1,180	7.7	12,039	43.6	12,753	29.3	1,894	6.0	13,934	23.6
Profit Attributable to Owners of Parent	706	7.7	8,820	88.1	940	8.9	863	7.7	9,526	49.5	10,467	35.1	1,804	8.3	11,331	27.6